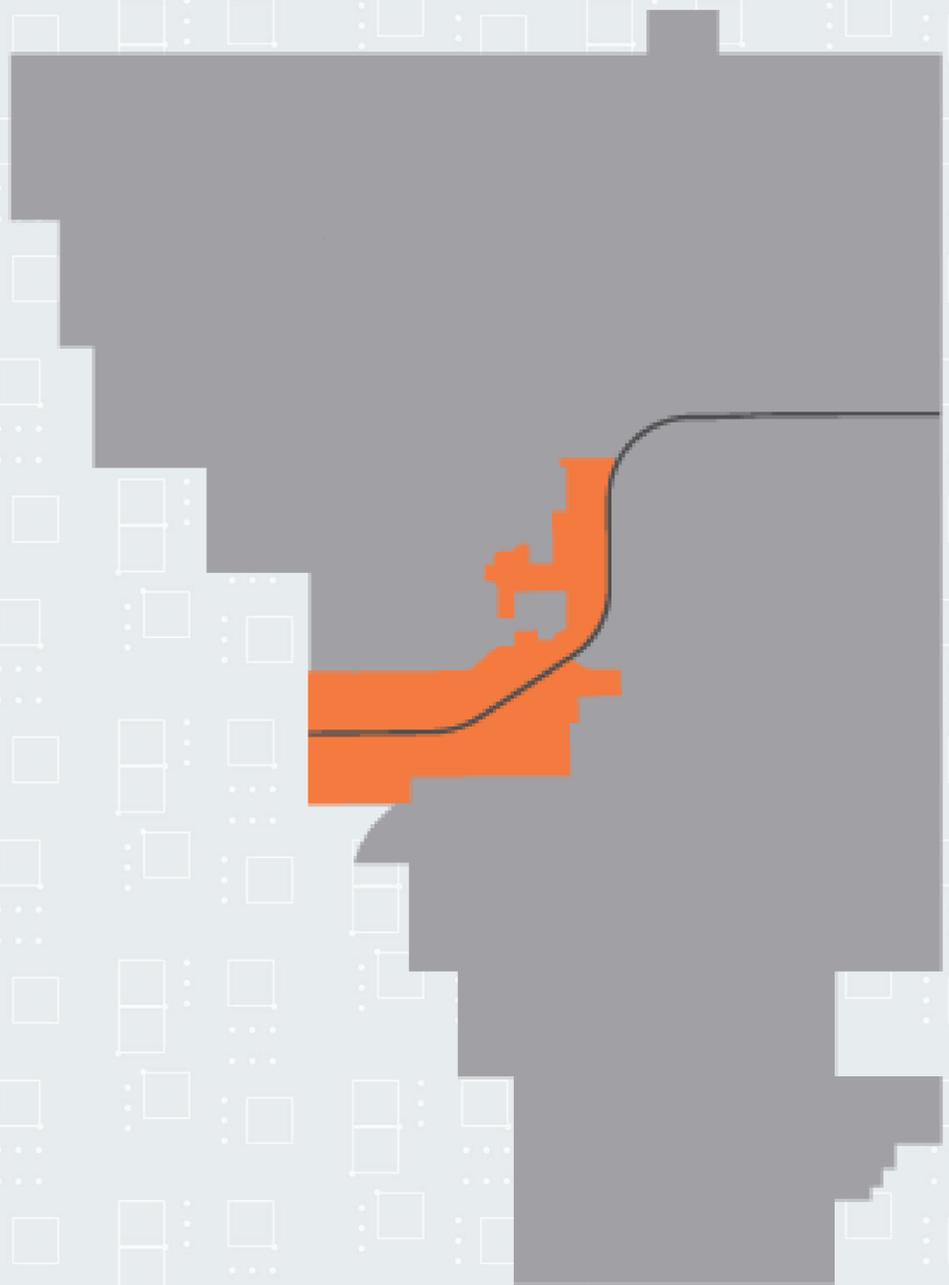


Evolving Land Uses

Agricultural, Residential, Commercial



Central Business District



POPULATION

4,100+ Residents
15,000+ Workers

KEY CHARACTERISTICS

- 1,800 +/- Commercial Acres
- 9.9M +/- SF Commercial
- 10.3% Vacancy Commercial
- FY13-FY19 \$309M Private Invest
6.7M SF New/Renovated

EMPLOYMENT BY INDUSTRY

Industry	Employment %
Retail Trade	30.6%
Accommodation & Food Services	24.8%
Health Care & Social Assistance	11.5%
Real Estate, Rental & Leasing	8.6%
Manufacturing	4.0%
Educational Services	3.9%
Finance & Insurance	3.3%
Professional, Scientific & Tech Services	2.1%
Construction	1.6%
Information	1.5%
Administrative & Support & Waste Management & Remediation Svcs.	1.2%
Arts, Entertainment & Recreation	1.0%
Wholesale Trade	0.9%
Unclassified Establishments	0.3%
Agriculture, Forestry, Fishing & Hunting	0.1%
Transportation & Warehousing	0.1%
Other Services (except Public Administration)	4.5%

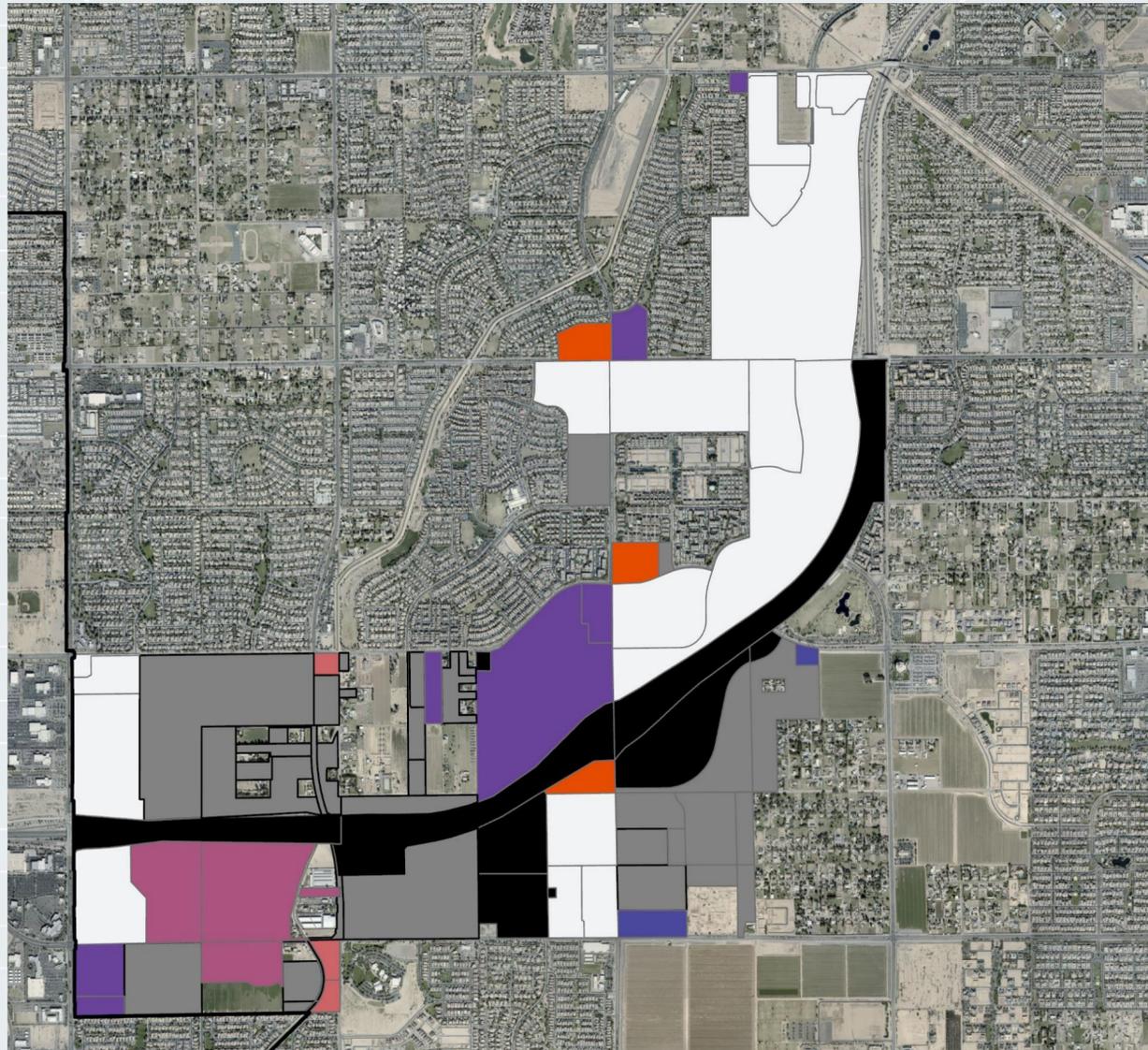
(Source: ESRI Business Analyst 2019)

TOP 10 PRIVATE EMPLOYERS BY NUMBER OF EMPLOYEES

Employer	Industry	Employees
Dignity Health	Health Care	950
Isagenix International	Professional, Scientific & Tech Svcs.	710
Earnhardt Auto Center	Retail Trade	369
Costco	Retail Trade	347
Banner Health	Health Care	333
Walmart	Retail Trade	332
Silent Aire USA Inc	Manufacturing	320
Topgolf Usa	Arts, Entertainment, and Recreation	300
Deloitte	Professional, Scientific & Tech Svcs.	300
Hospice of the Valley	Health Care	244
San Tan Auto Partners	Retail Trade	225
Morgan Stanley	Finance & Insurance	200
Footprint	Manufacturing	200

(Source: MAG Employer Database 2018)

Central Business District



Description	Parcels	Acres	Percentage
Business Park	22	487.0	17.9
Community Commercial	2	18.6	0.7
General Commercial	7	213.1	7.8
General Office	8	178.7	6.6
Light Industrial	5	159.0	5.8
Neighborhood Commercial	3	16.2	0.59
Neighborhood Office	2	19.1	0.7
Public Facility/Institutional	12	404.3	14.9
Regional Commercial	19	1180.4	43.4
Shopping Center	3	43.1	1.6

 Business Park
 Community Commercial
 General Commercial
 Light Industrial
 Neighborhood Commercial
 Public Facility/Institutional
 Regional Commercial
 Shopping Center

Building Use	# Buildings	Total SQFT	Avg SQFT
Retail	158	4,773,003	30,208
Office	121	2,649,125	21,893
Industrial	19	1,090,098	57,373
Health Care	5	553,348	110,669
Hospitality	5	529,582	105,916
Specialty	6	280,507	46,751
Sports & Entertainment	3	89,440	29,813
Total	317	9,965,103	31,435

(Source: Costar, QTD Q2 2020)

Building Size Interval	# Buildings	Total SQFT	Avg SQFT
0-19,999	209	1,460,352	6,987
20,000-39,999	18	512,331	28,463
40,000-59,999	30	1,486,713	49,557
60,000-79,999	21	1,459,613	69,505
80,000+	39	5,046,094	129,387
Total	317	9,965,103	31,435

(Source: Costar, QTD Q2 2020)